# A Smarter Model For Cancer Therapy

Our "3-S" cancer therapeutics are built to improve patient outcomes without adding complexity.





### Why Us? Why Now?

**The Problem:** Oncology innovation can be complex, costly, and high-risk **Our Solution:** JBZ-001 strategically simplifies cancer care: Potent, convenient, scalable, synergistic with high-value therapies.

### **Significant Impact and Market Opportunity**

**Derisked Asset:** Validated DHODH biology with clear precedent. **High-Value Markets:** Compelling synergy data, and strategic clinical positioning create a clear path into attractive AML and MM markets.

### **Clear Near-Term Value Inflection & Long-Term Potential**

**Near Term:** Active Phase I trial rapidly approaching key milestones **Long-Term:** Strong pharma partnering potential, and an experienced team maximizing investor value.



**Location**: Cranberry TWP, PA, USA

Founded: March 2025

#### **World-Class Leadership Team**



Tamara Jovonovich, PhD, CEO 20 years in pharmaceutical development; 15 FDA drug approvals



Rob Lewis, COO 30 years in pharmaceutical development; 30 FDA drug approvals



Brian Cogley, CFO

Over 15 years leading companies in various industries including life sciences and financial services

**Scientific Affiliations** 

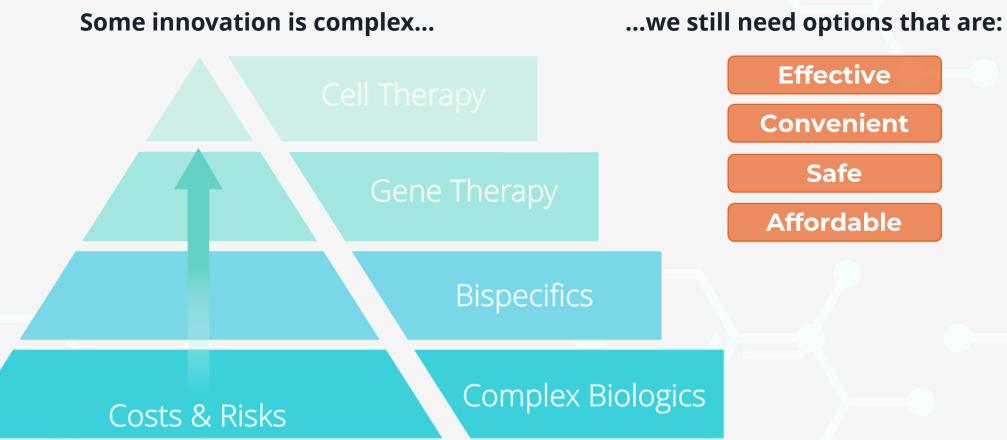
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THE OHIO STATE UNIVERSITY
COMPREHENSIVE CANCER CENTER

# The Problem: Innovation Can Be Complex

The oncology industry seems to be trapped in a scenario where meaningful progress sometimes requires extreme complexity, high costs, and substantial risks.



### Our Solution: Strategic Simplicity

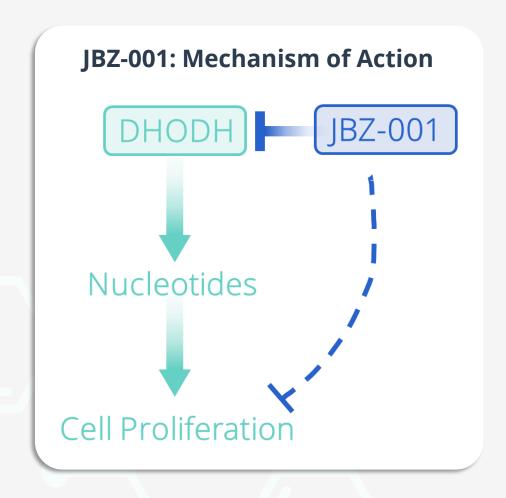
Our lead asset, JBZ-001, directly addresses this challenge. It is a small molecule inhibitor of DHODH, explicitly designed around these critical industry needs.

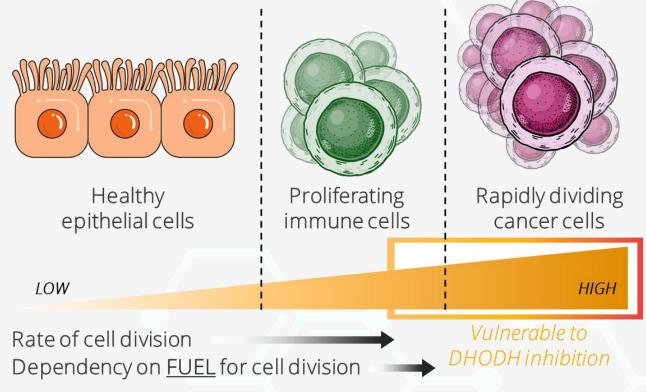
JBZ-001, is: Convenient Safe **Affordable** Effective Synergy with Large Scalable Orally **Long-Half** multiple **Therapeutic Bioavailable** Manufacturing Life Window approved drugs

Safe, Convenient, Scalable + Rational Synergy = High-Value Asset!!

# JBZ-001: Validated, Derisked Biology

JBZ-001 inhibits DHODH – a clear, and well-validated target with decades of precedent. **Multiple FDA approved DHODH inhibitors for autoimmunity.** 





### Our Edge: Superior Therapeutic Properties

JBZ-001 is uniquely positioned as a high-value asset in oncology, **combining superior therapeutic qualities with a clinically validated mechanism**.

Enzyme inhibition

Enzyme ininbition		
Developer	Platform	IC <sub>50</sub> (nM)
JABEZ BIOSCIENCES	JBZ-001	0.95
Bayer	BAY	0.97
SERVIER*	A-636	3.38
ASLAN PHARMACEUTICALS	ASLAN003	3.91
sanofi	Teriflunomide	26.45
sanofi	Leflunomide	208.5
PTC THERAPEUTICS THE	PTC299	686.5

While potency is highlighted here, JBZ-001 also exhibits superior pharmacokinetics, extended half-life, and excellent oral bioavailability – key attributes critical for effective small molecule therapeutics.

Approved for RA and MS, respectively.

JBZ-001 is exponentially more potent\*





Elgamal and Fobare, et al., JCI Insights 2024

# Clinical Strategy: Establish Safety, Then Expand

Our ongoing Phase I trial efficiently establishes JBZ-001's safety and dosing in advanced solid tumors and NHL—paving the way for rapid strategic expansion into targeted, high-value oncology indications



### **Study Details**

### Phla to include all-comers solid tumor + non-Hodgkins Lymphoma (NHL)

- Advanced/metastatic solid tumors may include small cell lung cancer, colorectal cancer, pancreatic cancer, Gastric cancer
- Ph 1 pt a: Safety and tolerability, prelim efficacy; MTD,
   15- 20 patients
- Ph 1 pt b: Dose Escalation; up to 4-indications, OBD, 40-80+ patients
- Planned dose Expansion into relapsed/refractory heme malignancies multiple myeloma (MM), Acute myeloid leukemia (AML), Myelodysplastic syndrome (MDS)

Favorable Phase I

Design in Oncology

Phase I trial will quickly reveal early efficacy signals alongside safety data.

## Market Opportunity: High-Value Disease Types

JBZ-001 strategically addresses multiple hematologic and solid tumor indications through a unified, validated mechanism – positioning it as a high-value oncology asset.

Clinical testing ongoing:

Expected to grow from \$10.11B in 2024 to \$15.4B in 2029<sup>1</sup>

Lymphoma (target: NHL)

Phase I enrollment underway; JBZ-001's validated metabolic target broadly applicable. Anticipated to reach \$442.8B by 2029, up from \$232.2B in 2024<sup>2</sup>

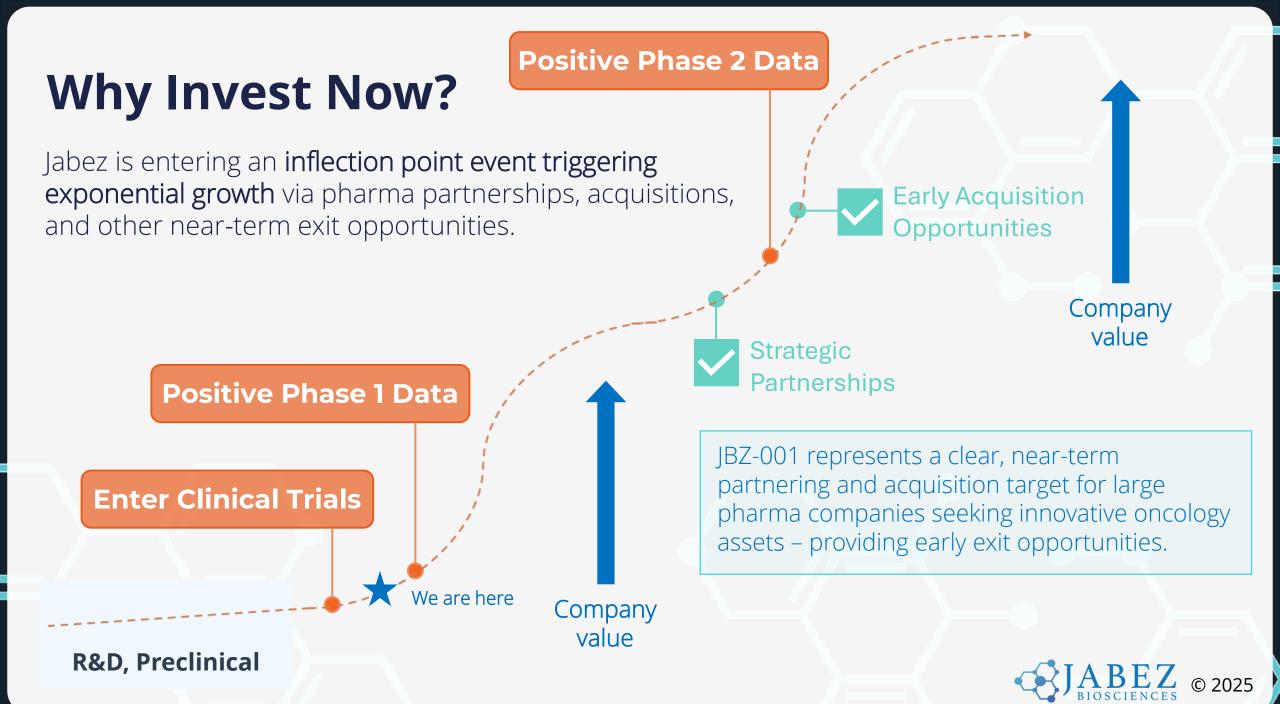
Various Solid Tumors Initial Phase I safety and preliminary efficacy signals being established broadly.

Trials soon to commence:

Estimated at \$3.47B in 2024, with a CAGR of 10.6% through 2030<sup>3</sup>

Leukemia (target: AML) JBZ-001 induces differentiation of AML cells, strategically enhancing efficacy of approved drugs. Projected to reach \$30.3B by 2033, from \$22.6B in 2024<sup>4</sup>

Myeloma (target: MM) JBZ-001 significantly boosts CD38 expression, strongly synergizing with approved antibodies.





### Thank You!

Safe, Scalable, Synergistic Cancer Therapeutics

A Clinical-Stage Biotechnology Company

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### References

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- 2 https://www.thebusinessresearchcompany.com/report/solid-tumor-cancer-treatment-global-market-report?utm
- <sup>3</sup> https://www.grandviewresearch.com/industry-analysis/acute-myeloid-leukemia-therapeutics-market
- 4 https://www.globenewswire.com/news-release/2025/05/15/3082504/0/en/Global-Multiple-Myeloma-Market-Size-To-Reach-USD-30-3-Billion-by-2033-Says-Astute-Analytica.html

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- 4 https://www.globenewswire.com/news-release/2025/05/15/3082504/0/en/Global-Multiple-Myeloma-Market-Size-To-Reach-USD-30-3-Billion-by-2033-Says-Astute-Analytica.html